

## **Securities Transfer Form**

All funds raised stay in Manitoba.

Thank you for making a gift in support of Manitobans with cancer. This form will serve as your authorization to make a gift-in-kind donation to CancerCare Manitoba Foundation (also known as 'the Foundation') through their account at BMO Nesbitt Burns.

Donor or their advisor to complete:	
Name of Donor:	Daytime Telephone:
Address of Donor:	
Delivering Institution:	
Address of Delivering Institution:	
Account # at Delivering Institution:	
Name of Security:	# of Shares Transferred:
Approx. Value of Each Share: \$	
Approx. Total Amount of Donation: \$	
These securities have been donated to CancerCare Manitoba Foundation without restriction and can be sold by the Foundation at any time.	
Signature of Donor	Date

NOTE: there are **TWO STEPS** to completing the transfer of your gift-in-kind donation and receiving your TAX RECEIPT

## **Transfer Delivery Instructions:**

FINS#: T009 DTC#: 5043 Mailing Address:

CUID: NTDT EUROCLEAR#: 90098 BMO Nesbitt Burns, Account Transfers Dept.

**DEALER#**: 9185 **CODE**: R2P 250 Yonge Street, 7th Floor

**ACCOUNT#:** 550-32290-14 Toronto, ON M5B 2M8 Fax: 1 844 266-8501

## **BMO Advisor Contact Information:**

Joe Fiorentino-Vice President, Senior Wealth Advisor @ 204-949-8026 Toll Free: 1-800-506-0005 BMO Nesbitt Burns @1700-201 Portage Ave, Winnipeg MB, R3B 3K6

**Step 1 (required)** Please complete, sign and print this form and send it directly to your Investment Advisor to release and transfer the securities to the CancerCare Manitoba Foundation securities account listed on this form.

This step is required in order to transfer the securities to CancerCare Manitoba Foundation.

**Step 2 (required)** When you have completed this online form, press the "SUBMIT FORM" button below to automatically email a copy to the Foundation (<a href="mailto:ccmbgifts@cancercare.mb.ca">ccmbgifts@cancercare.mb.ca</a>) and our broker (<a href="mailto:joe.fiorentino@nbpcd.com">joe.fiorentino@nbpcd.com</a> and <a href="mailto:lyndsay.antonini@nbpcd.com">lyndsay.antonini@nbpcd.com</a>). This will notify us that your donation will be forwarded to our account by your Investment Advisor. NOTE: a signature is not required for the Foundation's purpose.

<u>This step is required in order for CancerCare Manitoba Foundation to correctly issue a tax receipt and ensure the Foundation has received your securities successfully.</u>